

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Midland Platinum, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA Hampton Inn Midland

3. Debtor's federal Employer Identification Number (EIN) 46-0476867

4. Debtor's address Principal place of business

5011 W Loop 250 N  
Midland, TX 79707

Number, Street, City, State & ZIP Code

Midland  
County

Mailing address, if different from principal place of business

111 Broadway, Suite 300  
Nashville, TN 37201

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

7. Describe debtor's business

A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☒ None of the above

B. Check all that apply

☐ Tax-exempt entity (as described in 26 U.S.C. §501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)

☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

☐ Chapter 7

☐ Chapter 9

☒ Chapter 11. Check all that apply:

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No.

☐ Yes.

District

When

Case number

District

When

Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment** Relationship  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. Why is the case filed in this district? Check all that apply:
- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities ☐ \$0 - \$50,000 ☐ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion

Debtor

Midland Platinum, LLC

Name

Case number (if known)

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 1, 2024**  
MM / DD / YYYY

**X /s/ Mitul Patel**  
Signature of authorized representative of debtor  
  
Title **Manager**

**Mitul Patel**  
Printed name

**18. Signature of attorney**

**X /s/ Henry E. ("Ned") Hildebrand, IV**  
Signature of attorney for debtor

Date **July 1, 2024**  
MM / DD / YYYY

**Henry E. ("Ned") Hildebrand, IV**  
Printed name

**Dunham Hildebrand Payne Waldron, PLLC**  
Firm name

**9020 Overlook Blvd., Suite 316**  
**Brentwood, TN 37027**  
Number, Street, City, State & ZIP Code

Contact phone **615.933.5851** Email address **ned@dhnashville.com**

**032168 TN**  
Bar number and State

Fill in this information to identify your case:

United States Bankruptcy Court for the:  
MIDDLE DISTRICT OF TENNESSEE

Case number (if known)Chapter11

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION  
Pending Bankruptcy Cases Attachment

Debtor	Amarillo Platinum	Relationship to you	
District	Middle District of Tennessee	When	7/01/24
Case number, if known	24-2447		
Debtor	Cookeville Platinum, LLC	Relationship to you	
District	Middle District of Tennessee	When	9/29/23
Case number, if known	23-3589		
Debtor	Destin Platinum, LLC	Relationship to you	
District	Middle District of Tennessee	When	9/29/23
Case number, if known	23-3596		
Debtor	Lebanon Platinum, LLC	Relationship to you	
District	Middle District of Tennessee	When	9/29/23
Case number, if known	23-3592		
Debtor	Midland Platinum II, LLC	Relationship to you	
District	Middle District of Tennessee	When	7/01/24
Case number, if known			
Debtor	Murfreesboro Platinum	Relationship to you	
District	Middle District of Tennessee	When	9/29/23
Case number, if known	23-3599		
Debtor	Platinum Gateway II, LLC	Relationship to you	
District	Middle District of Tennessee	When	9/29/23
Case number, if known	23-3597		
Debtor	VMV, LLC	Relationship to you	
District	Middle District of Tennessee	When	9/29/23
Case number, if known	23-3598		

**Fill in this information to identify the case:**

Debtor name **Midland Platinum, LLC**  
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Amazon Capital Services PO Box 035184 Seattle, WA 98124						\$1,508.00
AT&T PO Box 5019 Carol Stream, IL 60197						\$2,597.87
Banyan Tree Management, LLC 4100 Legendary Drive, Suite 280 Destin, FL 32541						\$80,088.01
Bartex Services PO Box 40323 Fort Worth, TX 76140						\$16,000.00
City of Midland Utilities PO Box 208342 Dallas, TX 75320						\$1,810.02
Commtrak 17493 Nassau Commons Lewes, DE 19958						\$730.30
Hilton 4649 Paysphere Circle Chicago, IL 60674						\$192,838.73
Home Tax Solutions 6953 Alamo Downs Parkway San Antonio, TX 78238				\$71,103.69	\$0.00	\$71,103.69
Hotel Effectiveness PO Box 769539 Rosewell, GA 30076						\$892.24

Debtor **Midland Platinum, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
LBC2 Trust PO Box 2301 Stillwater, MN 55082				\$10,628,785.24	\$0.00	\$10,628,785.24
Optimum Business PO Box 70340 Philadelphia, PA 19176-0340						\$2,000.00
OTA Insight 2930 Umatilla Street, Suite 300 Denver, CO 80211						\$1,216.02
Persona, Inc. 700 21st Street SW Watertown, SD 57201						\$34,031.04
Pinnacle Communications 1626 Tom Williams Drive Fargo, ND 58104						\$3,978.07
PRECOR PO Box 3136 Carol Stream, IL 60132-3136						\$20,314.68
RETC, LP 5151 Belt Line Road, Suite 725 Dallas, TX 75254						\$732.75
Saia Trim Group 2552 Highway 51 South Hernando, MS 38632						\$3,000.00
TaxCORE Lending, LLC 4849 Greenville Avenue Tower Two, Suite 1620 Dallas, TX 75206						\$68,247.07
Texas Comptroller of Public Accounts PO Box 149348 Austin, TX 78714						\$73,163.03
Vistar PO Box 951080 Dallas, TX 75395						\$1,194.81



MIDLAND PLATINUM, LLC  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

HENRY E. ("NED") HILDEBRAND, IV  
DUNHAM HILDEBRAND PAYNE WALDRON, PLLC  
9020 OVERLOOK BLVD., SUITE 316  
BRENTWOOD, TN 37027

AMARILLO PLATINUM, LLC  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

AMAZON  
PO BOX 960013  
ORLANDO FL 32896

AMAZON CAPITAL SERVICES  
PO BOX 035184  
SEATTLE WA 98124

AT&T  
PO BOX 5019  
CAROL STREAM IL 60197

ATMOS ENERGY CORPORATION  
PO BOX 650205  
DALLAS TX 75265

BANYAN TREE MANAGEMENT, LLC  
4100 LEGENDARY DRIVE, SUITE 280  
DESTIN FL 32541

BARTEX SERVICES  
PO BOX 40323  
FORT WORTH TX 76140

CITY OF MIDLAND  
PO BOX 1152  
MIDLAND TX 79702-1152

CITY OF MIDLAND UTILITIES  
PO BOX 208342  
DALLAS TX 75320

COMMTRAK  
17493 NASSAU COMMONS  
LEWES DE 19958

COOKEVILLE PLATINUM, LLC  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

COURTESY PRODUCTS  
PO BOX 840020  
KANSAS CITY MO 64184

CT CORPORATION  
330 N BRAND BLVD, SUITE 700  
ATTN: SPRS  
GLENDALE CA 91203

CT LIEN SOLUTIONS  
2929 ALLEN PARKWAY, SUITE 3300  
HOUSTON TX 77019

CYBERTEK  
PO BOX 748442  
ATLANTA GA 08442

D&D PLUMBING, HEATING, & AC  
1101 WEST FLORIDA AVENUE  
MIDLAND TX 79701

DESTIN PLATINUM, LLC  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

FEDEX  
PO BOX 7221  
PASADENA CA 91109

FIREHOUSE GRAPHICS, INC  
1223 AP HILL PLACE  
FOREST VA 24551

FIRETROL PROTECTION SYSTEMS  
1001 AVENUE B  
LUBBOCK TX 79401

FRITZ BYRNE, PLLC  
C/O LISA C. FANCHER  
402 WEST SEVENTH STREET  
AUSTIN TX 78701

HARI & ASSOCIATES  
1025 INTERSTATE DRIVE  
COOKEVILLE TN 38501

HILTON  
4649 PAYSPIRE CIRCLE  
CHICAGO IL 60674

HOME TAX SOLUTIONS  
6953 ALAMO DOWNS PARKWAY  
SAN ANTONIO TX 78238

HOTEL EFFECTIVENESS  
PO BOX 769539  
ROSEWELL GA 30076

HRS GROUP  
PO BOX 635960  
CINCINNATI OH 45263

HUDSON ENERGY SERVICES  
5015 WEST HEIMER ROAD, SUITE 1200  
HOUSTON TX 77056

LBC2 TRUST  
PO BOX 2301  
STILLWATER MN 55082

LEBANON PLATINUM, LLC  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

MICKTEL LLC  
PO BOX 1417  
LEBANON TN 37088

MIDLAND CENTRAL APPRAISAL DISTRICT  
PO BOX 908002  
MIDLAND TX 79708

MIDLAND COUNTY  
2110 NORTH A STREET, #111  
MIDLAND TX 79705

MIDLAND PLATINUM II, LLC  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

MOOD MEDIA  
2100 S. IH 35, SUITE 201  
AUSTIN TX 78704

MURFREESBORO PLATINUM, LLC  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

NASHVILLE AIRPORT PLATINUM, LLC  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

OM LITTLE ROCK BROADWAY HOTEL, LLC  
6705 SHALLOWFORD ROAD  
CHATTANOOGA TN 37421

OPTIMUM BUSINESS  
PO BOX 70340  
PHILADELPHIA PA 19176-0340

OTA INSIGHT  
2930 UMATILLA STREET, SUITE 300  
DENVER CO 80211

PERSONA, INC.  
700 21ST STREET SW  
WATERTOWN SD 57201

PINNACLE COMMUNICATIONS  
1626 TOM WILLIAMS DRIVE  
FARGO ND 58104

PLATINUM GATEWAY II, LLC  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

PLATINUM HOSPITALITY MANAGEMENT CO., INC  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

PLATINUM MANAGEMENT SERVICES  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

PRECOR  
PO BOX 3136  
CAROL STREAM IL 60132-3136

QUORE  
PO BOX 6843  
CAROL STREAM IL 60197

RENODIS  
476 ROBERT STREET NORTH  
SAINT PAUL MN 55101

REPUBLIC  
8220 WEST HIGHWAY 80  
MIDLAND TX 79706

RETC, LP  
5151 BELT LINE ROAD, SUITE 725  
DALLAS TX 75254

RISE VISION  
PO BOX 505331  
ST. LOUIS MT 63150-5331

RR DONNELLEY  
PO BOX 932721  
CLEVELAND OH 44193

SAIA TRIM GROUP  
2552 HIGHWAY 51 SOUTH  
HERNANDO MS 38632

SAN MARCOS PLATINUM, LLC  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

SK INSURANCE  
7070 KNIGHTS COURT, SUITE 1101  
MISSOURI CITY TX 77459

SMALL BUSINESS ADMINISTRATION  
10737 GATEWAY WEST, #300  
EL PASO TX 79935

TADA HOTEL CONSULTING FIRM  
22 SPRING BASKET TRAIL  
THE WOODLANDS TX 77389

TAXCORE LENDING, LLC  
4849 GREENVILLE AVENUE  
TOWER TWO, SUITE 1620  
DALLAS TX 75206

TERMINEX  
PO BOX 802155  
CHICAGO IL 60680

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS  
PO BOX 149348  
AUSTIN TX 78714

UNIGUEST  
PO BOX 7410716  
CHICAGO IL 60674

VASANT HARI  
1140 SAFETY HARBOR COVE  
OLD HICKORY TN 37138

VISTAR  
PO BOX 951080  
DALLAS TX 75395

VMV, LLC  
111 BROADWAY, SUITE 300  
NASHVILLE TN 37201

**United States Bankruptcy Court  
Middle District of Tennessee**

In re **Midland Platinum, LLC**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Midland Platinum, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**July 1, 2024**

Date

**/s/ Henry E. ("Ned") Hildebrand, IV**

**Henry E. ("Ned") Hildebrand, IV**

Signature of Attorney or Litigant

Counsel for **Midland Platinum, LLC**

**Dunham Hildebrand Payne Waldron, PLLC**

**9020 Overlook Blvd., Suite 316**

**Brentwood, TN 37027**

**615.933.5851 Fax:615.777.3765**

**ned@dhncashville.com**